

# HOW TO MODIFY YOUR

# Personal Information in Workday

IMPORTANT: To update your CDWA DirectMyCare web portal user profile, you must update your personal information in Workday.

#### **Access Your Personal Information in Workday**

- **1.** Log in to CDWA's DirectMyCare web portal.
- From the My Dashboard screen, select the Workday button to go to your Workday homepage.

\* If you reach a log in page, enter the same username and password as used to log into the <u>DirectMyCare web portal</u>.

When you reach your Workday Dashboard select **View All Apps**. (Fig. 01)

4. Choose **Personal Information** from the menu on the left side of the screen. (Fig. 02)







- Choose to either Change or View your personal information.
- Select More to expand the personal information you can view.



Fig. 03

## Add or Change Contact Information

These instructions apply to the Address, Phone, and Email fields.

- 1. From your Personal Information landing page, select Contact Information.
- 2. From the **Edit** drop down menu in the top left corner of the screen,
  - select Change my Home Contact Information. (Fig. 04) Please do not make any changes to your **Work Contact Information.**
- 3. Select the Add button to add new information or the Edit icon to change existing information. (Fig. 05)
- **4.** Enter or modify any contact information.
- 5. Select **Submit** submit to save changes.

**IMPORTANT**: Review your address(es).

- If you have one address, Select Mailing Address in the Usage field.
- If you have two addresses, one address must be entered as the **Street Address** and the other must be entered as the **Mailing Address** in the Usage field.

Primary Yes added Address Usage Change My Home Contact Information Mailing Change My Work Contact Informatio Visibility Private

Fig. 05

Address

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Fia. 04

#### **Modify Your Personal Information**

These instructions apply to the Gender, DOB, Marital Status, Race/Ethnicity, and Military Service fields.

- 1. From your Personal Information landing page, select **Personal Information**.
- 2. Select the Add button ( ) to add new information Add or the Edit icon 🧪 to change existing information.
- 3. Enter or modify any information.
  - Select the check mark \( \square\) to edit more information before saving.
  - Select the back arrow ( to return to previous page without making changes.
- 4. Select **Submit** submit to save changes.

#### **Add or Change Emergency Contacts**

- 1. From your Personal Information landing page, select **Emergency Contacts**.
- Select the Edit button (
- to add new information **3.** Use the Add button ( or the Edit icon 🥒 to change existing information.
- 4. Enter or modify any information.
  - Select the check mark \( \square \) to edit more information before saving.
  - Select the back arrow \( \) to return to previous page without making changes.
- 5. Select **Submit** to save changes.

#### **Change Your Legal Name**

- **1.** From your Personal Information landing page, select **Legal Name**.
- 2. Enter your new information, noting required fields indicated by a red asterisk.\* (Fig. 06)
- 3. In the Attachments section you can either drag and drop the file, or use Select Files and add it from your saved location on your computer.
  - **IMPORTANT**: You will need to upload a copy of your Social Security Card to accompany your name change. To do this, scan or take a clear photo of the documentation. Save it to your computer.
- 4. Select **Submit** submit to save changes.

## **Change Your Preferred Name**

- 1. From your Personal Information landing page, select **Preferred Name**.
- 2. Uncheck "Use Legal Name as Preferred Name." (Fig. 07)
- 3. Enter your preferred name, noting required fields indicated by a red asterisk.\*
- 4. Select **Submit** submit to save changes.

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Fig. 06

Use Legal Name As Preferred Name Fig. 07